

**For attention:** \_\_\_\_\_

INFORMATION MANDATE			
NAME:			
ADDRESS:			
POSTAL CODE:		DATE:	
MOBILE NO.:		WORK NO.:	
HOME NO.:		FAX NO.:	
I.D. NO:		EMAIL:	

  

**TO WHOM IT MAY CONCERN**

We hereby appoint **STEPP (PTY) LTD** to investigate the full spectrum of our portfolio. You are kindly requested to make the following information available to them, enabling them to perform their duties satisfactorily.

- ❖ Latest policy schedules including the premiums, extent of coverage indicating special conditions and terms
- ❖ Complete claims history for the past 3 years or any other information available
- ❖ Confirmation of the validity of SASRIA

  

**CLIENT SIGNATURE:** \_\_\_\_\_

**ON BEHALF OF:** \_\_\_\_\_

INSURANCE COMPANY	POLICY NO.	AGENCY CODE

**For office use:**

Referred from: \_\_\_\_\_ Representative: \_\_\_\_\_

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Authorised Financial Services Provider

UTZ Consulting Pty (Ltd) t/a Stepp | Reg No. 2002/010565/07 | Director: JG Henning